



CONFIDENTIAL Perennial Legacy Society Membership Form

I am pleased to accept membership into the Perennial Legacy Society at Green Bay Botanical Garden (GBBG). I understand that my membership is based on the information that I have provided below.

To support the mission of GBBG, my/our estate plan provides for the Garden as follows:

(please select all that apply)

- There is a Legacy Gift in my/our will or trust to benefit GBBG. It includes:
 - a specific dollar amount
 - a percentage of my estate
 - the residue of my estate
- I have named GBBG as a beneficiary in my other estate provisions, (retirement plan, IRA, life insurance policy, other)
- I have named GBBG as a beneficiary of a:
 - Life Insurance Policy
 - Charitable Gift Annuity
 - Charitable Remainder Trust
 - Other

The approximate amount of my/our gift is \$ _____
(Not required, however we would like to help you achieve **your goals** for GBBG and its future.)

The gift is to be used for:

- Garden Endowment Fund - Earnings spent as determined by GBBG Board of Directors
- Education Endowment Fund - Children & Family
- Garden Investment Fund - Earnings spent as determined by GBBG Board of Directors

This gift is from: myself my spouse and me/partner and me

Name: _____ Date of birth: _____

Spouse's/Partner Name: _____ Date of birth: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____ Email: _____

By sharing your email address, you agree to receive email communications from Green Bay Botanical Garden. You may unsubscribe at any time.

- I/We would like others to be encouraged by my/our example, I/we hereby give permission for my/our name(s) to be published.
- I/We would be interested in sharing my/our legacy story in GBBG publications.
- I/We prefer to remain anonymous not to be listed in any GBBG publications or other recognition, but will accept other benefits of membership in the **PERENNIAL LEGACY SOCIETY**.

I/we understand that I/we am/are not making a legal or binding commitment upon my/our estate by submitting this **Perennial Legacy Society Membership Form**. If for any reason in the future GBBG is no longer included in my estate plan, I/we will notify you so that you can update your records and remove I/we from the **PERENNIAL LEGACY SOCIETY**.

SIGNATURE: _____ DATE: _____

SIGNATURE: _____ DATE: _____