



# CONFIDENTIAL Perennial Legacy Society Membership Form

I am pleased to accept membership into the Perennial Legacy Society at Green Bay Botanical Garden (GBBG). I understand that my membership is based on the information that I have provided below.

**To support the mission of GBBG, my/our estate plan provides for the Garden as follows:**

(please select all that apply)

There is a Legacy Gift in my/our will or trust to benefit GBBG. It includes:  
a specific dollar amount      a percentage of my estate      the residue of my estate

I have named GBBG as a beneficiary in my other estate provisions,  
(retirement plan, IRA, life insurance policy, other)

I have named GBBG as a beneficiary of a:  
Life Insurance Policy      Charitable Gift Annuity      Charitable Remainder Trust      Other

The approximate amount of my/our gift is \$ \_\_\_\_\_  
(Not required, however we would like to help you achieve **your goals** for GBBG and its future.)

**The gift is to be used for:**

Garden Endowment Fund - Earnings spent as determined by GBBG Board of Directors

Education Endowment Fund - Children & Family

Garden Investment Fund - Earnings spent as determined by GBBG Board of Directors

**This gift is from:**      myself      my spouse and me/partner and me

Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Spouse's/Partner Name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

Address:

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

*By sharing your email address, you agree to receive email communications from Green Bay Botanical Garden. You may unsubscribe at any time.*

I/We would like others to be encouraged by my/our example, I/we hereby give permission for my/our name(s) to be published.

I/We would be interested in sharing my/our legacy story in GBBG publications.

I/We prefer to remain anonymous not to be listed in any GBBG publications or other recognition, but will accept other benefits of membership in the **PERENNIAL LEGACY SOCIETY**.

I/we understand that I/we am/are not making a legal or binding commitment upon my/our estate by submitting this **Perennial Legacy Society Membership Form**. If for any reason in the future GBBG is no longer included in my estate plan, I/we will notify you so that you can update your records and remove I/we from the **PERENNIAL LEGACY SOCIETY**.

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_